

PUERTORICO CREDIT CONFERENCE 2011

**April
7 & 8**
Conference Activities

9 & 10
Leisure Package



STAYING THE COURSE, CHANGING OUR FUTURE

AGENDA *

APRIL 7, 2011

6:30pm

Networking Reception

APRIL 8, 2011

7:30am – 8:30am

Breakfast & Registration

8:30am – 8:50am

Opening Remarks

Hon. Luis G. Fortuño

Governor of Puerto Rico

8:50am – 9:20am

Redefining Fiscal Policy to Foster Economic Growth

Carlos M. García

Chairman of the Board

Government Development Bank

9:20am – 9:45am

Fiscal Update

Juan C. Batlle

President

Government Development Bank

9:45am – 10:05am

Pension Reform

Fernando L. Batlle

Office of the Chairman

Government Development Bank

10:05am – 10:30am

Tax Reform and Compliance

Jesús F. Méndez, CPA

Secretary

Treasury Department

10:30am – 10:50am

FY 2012 Budget Highlights and Expense Control

Juan C. Pavía

Director

Office of Management & Budget

10:50am – 11:10am

GDB Financial Highlights

José R. Otero

Executive Vice President - Financing

Government Development Bank

11:10am – 11:25am

Swap Portfolio Update

Ignacio Canto, CFA, FRM

Vice President & Treasurer

Government Development Bank

11:25am – 11:45am

Public-Private Partnerships Progress

David Álvarez

Executive Director

Public-Private Partnerships Authority

11:45am – 12:05pm

Concluding Remarks

Juan C. Batlle

President

Government Development Bank

Lunch

3:00pm – 5:00pm

Individual Q&As with Senior Government Officials

Governor's Fiscal and Economic Team

APRIL 9, 2011

8:00am

Golf Tournament



*Preliminary, subject to change.