



COMMONWEALTH OF  
PUERTO RICO

Government Development Bank  
for Puerto Rico



May 15, 2015

**Government Development Bank for Puerto Rico**  
**Liquidity Position as of April 30, 2015**

<b>Liquidity Resources</b>		<b>4/30/2015</b>
Cash and Bank Deposits		\$191,958,223
Federal Funds Sold and Money Market Instruments		270,441,751
Investment Securities		
U.S. Treasury and Agencies	946,342,804	
Government-Sponsored MBS and CMOs	0	
Other Securities	60,156,151	
Sub-Total Investment Securities		<u>1,006,498,955</u>
	Total	\$1,468,898,929
	<i>Less: Pledged securities</i>	<u>(444,074,000)</u>
<b>Total Net Liquidity</b>		<b>\$1,024,824,929</b>

This liquidity position report has been published in connection with the \$900 million issuance of GDB Senior Notes, 2015 Series B, to a syndicate of top-tier financial institutions.